**Surgical Optimization Workplan**

Chair: Carl Olden, MD

Meeting Dates/Times: First Tuesday 7-8:30AM

Draft Focus Areas

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| **Focus Areas** |
| **Preoperative Anemia management**  Early identification and diagnosis, targeted treatment (iron, EPA, or transfusions as needed), nutritional optimization, coordination of multidisciplinary care, and monitoring before surgery; population level management of blood products |
| **Preoperative management of Glycemic Status for people with and without diabetes**:  Early screening for glucose dysregulation, nutritional optimization, preoperative glucose monitoring, stress and inflammation management, judicious use of pharmacologic interventions if needed |
| **Payment reform and employer strategies:** value-based models of payment, anemia and glycemic status employer screenings |
| **Multidisciplinary Collaboration/Coordination**  Roles of primary care and surgical providers in optimization |

Draft Stakeholder Audiences

* Primary Care
* Surgical Providers (Surgeons/Proceduralists, Anesthesiologists, Internists/Other Post-op Care Providers)
* Hospitals & Surgery Centers
* Health Plans
* Employers

Timeline

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| **Month** | **Topics** | **Milestones** | **Notes** |
| January | ~~Introductions~~ | ~~Finalize Charter~~ | ~~Charter will be approved at January Bree meeting~~ |
| February | Existing Evidence/Guideline Review  Brainstorm focus areas | Finalize Focus Areas |  |
| March | Finalize focus areas  **Objective: Finalize Focus Areas** | Finalize Focus Areas | Chair provides update at Bree meeting |
| April | Evidence Review Focus area 1  Objective: Draft guidelines for Focus Area 1 |  |  |
| May | Evidence Review focus area 2  Objective: Draft guidelines for Focus Area 2 |  | Chair provides update at Bree meeting |
| June | Evidence Review focus area 3  Objective: Draft guidelines for Focus Area 3 |  |  |
| July | Evidence Review focus area 4 |  | Chair provides update at Bree meeting |
| August | TBD |  |  |
| September | First Draft Review | Finalize First Draft | First Draft will be approved at September Bree Meeting |
| October | Public Comment Month |  |  |
| November | Final Draft Review | Finalize Report | Final Draft will be approved at September Bree Meeting |